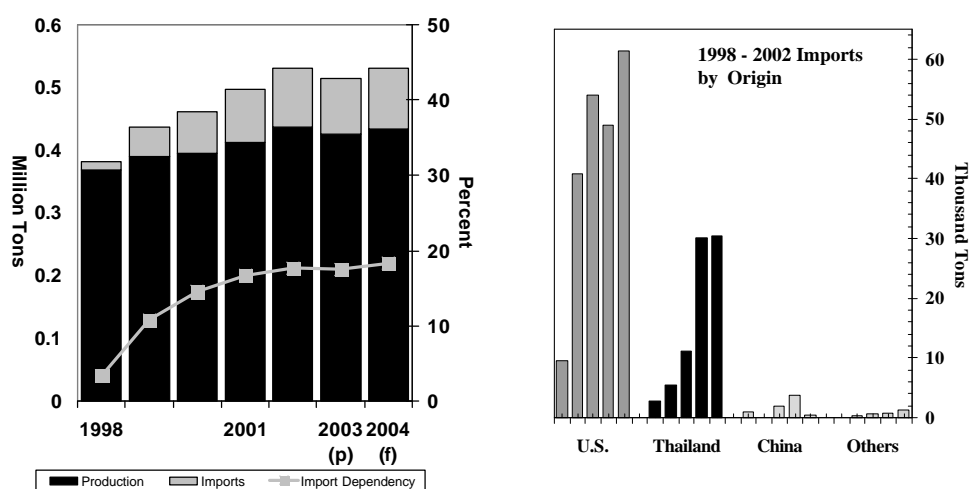


# Korea's Broiler Situation

	1997	1998	1999	2000	2001	2002	2003 (p)	2004 (f)
(1,000 tons; ready to cook equivalent)								
Production	403	368	390	394	413	437	425	434
Imports	18	13	47	67	83	94	90	97
Exports	0	1	1	2	2	2	2	3
Consumption	421	380	436	459	494	529	513	528

## Korea's Dependence on Broiler Imports Sharply Rises as Production Gains Fail to Keep Pace With Domestic Use



Korea's broiler production for 2004 is forecast at 434,000 tons. Broiler imports for 2004 are forecast at 97,000 tons, up 8 percent from the 2003 estimate. The United States continues to be the dominant supplier of broiler meat despite stiff competition from Thailand. Thailand took all of the 2001 market gain, even though the average import price from Thailand was about 50 percent higher than that of the United States. However, imports of broiler meat from the U.S. grew 26 percent, while Korea's broiler imports from Thailand were flat. U.S. broiler exports (mainly legs) to Korea, the fifth largest market for U.S. broilers, were valued at \$71 million in 2002.

**Korea**  
**BROILER IMPORTS**  
(in metric tons)

Whole Chickens

Origin	1995	1996	1997	1998	1999	2000	2001	2002
United States	345	322	78	0	24	237	25	0
Others	40	0	2	0	0	0	0	0
Total	385	322	80	0	24	237	25	0

US market share	90%	100%	98%	0%	100%	100%	100%	0%
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Chicken Parts

Origin	1995	1996	1997	1998	1999	2000	2001	2002
Australia	0	2	0	0	8	25	0	0
EU-15	19	0	20	31	47	106	381	478
Canada	0	40	24	0	189	333	199	565
China	2	1,820	8,150	1,013	24	1,863	3,567	544
Japan	0	0	0	0	0	0	23	0
Kyrgyzstan	0	0	0	0	0	0	23	0
Taiwan	0	0	0	0	0	0	24	0
Thailand	111	372	1,264	2,537	5,251	10,145	27,187	28,205
United States	5,202	7,330	7,194	8,387	39,563	53,373	48,709	61,421
Vietnam	0	0	0	0	0	0	22	0
Others	0	0	0	0	8	0	0	0
Total	5,334	9,564	16,652	11,968	45,090	65,845	80,135	91,213

US market share	98%	77%	43%	70%	88%	81%	61%	67%
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Further Processed Chicken Products

Origin	1995	1996	1997	1998	1999	2000	2001	2002
EU-15	NA	0	0	6	2	1	6	6
China	NA	0	6	1	0	5	89	10
Singapore	NA	0	0	0	0	153	48	171
Taiwan	NA	0	0	0	0	0	18	0
Thailand	NA	35	95	152	232	967	2,909	2,268
United States	NA	638	774	1,171	1,188	298	139	74
Others	NA	2	6	6	15	1	6	7
Total	NA	675	881	1,336	1,437	1,425	3,215	2,536

US market share		95%	88%	88%	83%	21%	4%	3%
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<b>Grand Total</b>	<b>NA</b>	<b>10,561</b>	<b>17,613</b>	<b>13,304</b>	<b>46,551</b>	<b>67,507</b>	<b>83,375</b>	<b>93,749</b>
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US market share		78%	46%	72%	88%	80%	59%	66%
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Source: 1995 United Nations Trade Data (Prepared chicken data not available), 1996-2002: Korean Customs